REVENUE ESTIMATING CONFERENCE Impact Conference Results

Updated Through 07/24/2023

Chapter				General Revenue State Trust			General Revenue		General Revenue		2023 General Revenue		Local		Total	
Law	Revenue Source	Page Da	te Issue	Bill Number(s)	Cash	Recurr	Cash	Recurr	Cash	Recurr	Cash	Recurr				
2023-17	Ad Valorem Ad Valorem	78	6/23/2023 Affordable Housing Property Tax Exemption (Missing Middle) 2/17/2023 Affordable Housing Property Tax Exemption (Missing Middle)	CS/SB102 - Section 8 SB102 - Section 8	0.0	0.0	0.0	0.0	0.0	(827.5) (183.1)	0.0	(827.5) (183.1)				
	Ad Valorem Ad Valorem	282 288	3/24/2023 Ag Land Zoning Restrictions 3/24/2023 Deployed Servicemember Update	SB1184/HB1343 - Section 3 Proposed Language	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				
	Ad Valorem		3/24/2023 Disabled Veteran Homestead Exemption mid-year Purchase	SB1052/HB1001	0.0	0.0	0.0	0.0	(0.1)	(*) (0.2)	(0.1)	(0.2)				
2023-157	Ad Valorem	723	6/29/2023 Disabled Veterans and First Responders; Surviving Spouses	HB7063 Enrolled - Section 8	0.0	0.0	0.0	0.0	(0.1)	(0.2)	(0.1)	(0.2)				
2023-157	Ad Valorem		4/21/2023 Educational Exemption – 10-year Exemption / 98-year Lease	HB7063 Enrolled - Section 12	0.0	0.0	0.0	0.0	(4.6)	(4.6)	(4.6)	(4.6)				
	Ad Valorem Ad Valorem		3/24/2023 Educational Property 98 Year Lease 3/17/2023 Educational Property	Proposed Language Proposed Language	0.0	0.0	0.0	0.0	0.0	(*) (4.4)	0.0	(*) (4.4)				
2023-157	Ad Valorem		2/24/2023 Expanded Definition of First Responder for Exemptions	HB7063 Enrolled - Section 8	0.0	0.0	0.0	0.0	0.0	(*)	0.0	(*)				
	Ad Valorem	264	3/17/2023 Expansion of VAB Bills	HB1131/SB474 - Section 7	0.0	0.0	0.0	0.0	0.0	(24.7)	0.0	(24.7)				
	Ad Valorem Ad Valorem	185 190	3/3/2023 Government Property Exemptions	HB695 SB762/HB747	0.0	0.0	0.0	0.0	(32.4)	(32.4)	(32.4)	(32.4)				
	Ad Valorem		3/3/2023 Homestead Exemption for Spouses of Disabled Veterans 1/20/2023 Increased Property Value Limit for Long-Term, Low-Income Senior Exemption	SB/62/HB/47 SJR126/HJR159	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0 0.0				
	Ad Valorem	1	1/20/2023 Increased Property Value Limit for Long-Term, Low-Income Senior Exemption (1)	SB124/HB161	0.0	0.0	0.0	0.0	0.0	0/(**)	0.0	0/(**)				
	Ad Valorem		3/24/2023 Interest and Penalty Provisions	HB1599 - Sections 1,3,4,and 5	0.0	0.0	0.0	0.0	(**)	(**)	(**)	(**)				
2023-17 2023-17	Ad Valorem Ad Valorem	16 679	2/3/2023 Land used for Affordable Housing Property Tax Exemption 6/23/2023 Local Option Affordable Housing Property Tax Exemption	SB102 - Section 8 CS/SB102 - Section 9	0.0	0.0	0.0	0.0	0.0	(8.5) 0/(**)	0.0	(8.5) 0/(**)				
2023-17	Ad Valorem	21	2/3/2023 Local Option Affordable Housing Property Tax Exemption	SB102 - Section 9	0.0	0.0	0.0	0.0	0.0	(**)	0.0	0.0				
	Ad Valorem		2/17/2023 Modification of Exemption for Nonprofit Homes for the Aged	HB127/SB566	0.0	0.0	0.0	0.0	0.0	(7.2)	0.0	(7.2)				
	Ad Valorem Ad Valorem	192 517	3/3/2023 Modification of Exemption for Nonprofit Homes for the Aged 4/21/2023 Property Appraiser Appeal Thresholds	Proposed Language Proposed Language	0.0	0.0	0.0	0.0	0.0 (0.3)	(0.1)	0.0 (0.3)	(0.1) (0.3)				
	Ad Valorem		4/21/2023 Property Appraiser Appear milesholds 4/21/2023 Property Tax Refunds, Excluding Disaster Declarations	SB7062 - Section 15	0.0	0.0	0.0	0.0	0.0	(0.3)	0.0	(0.3)				
2023-157	Ad Valorem	562	4/28/2023 Property Used for a Religious Purpose	HB7063 Enrolled - Section 10	0.0	0.0	0.0	0.0	0/(*)	0/(*)	0/(*)	0/(*)				
	Ad Valorem Ad Valorem	42 47	2/3/2023 Reduction of Homestead Assessment Limitation Percentage 2/3/2023 Reduction of Homestead Assessment Limitation Percentage (2)	SB120 SJR122	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0 (0/**)				
	Ad Valorem Ad Valorem		2/3/2023 Reduction of Homestead Assessment Limitation Percentage (2) 3/24/2023 Related Party Transfer – Retroactive Provision	SJR122 HB1131/SB474 - Section 5	0.0	0.0	0.0	0.0	0.0	(14.2)	0.0	(0/**)				
	Ad Valorem	316	3/24/2023 Related Party Transfer Exception	HB1131/SB474 - Section 3 and 4	0.0	0.0	0.0	0.0	0.0	(62.3)	0.0	(62.3)				
	Ad Valorem		3/31/2023 Rental of Homestead Property	HB1599/SB1716 - Section 2 HB1131/SB474 - Sections 2, 3, 4 & 9	0.0	0.0	0.0	0.0	(104.6)	(104.6)	(104.6)	(104.6)				
	Ad Valorem Ad Valorem	261 331	3/17/2023 Treatment of Errors 3/24/2023 VAB Appeal of Assessment Limitation Difference	HB1131/SB474 - Sections 2, 3, 4 & 9 HB1131/SB474 - Section 6	0.0	0.0	0.0	0.0	0.0	(12.5) (1,520.7)	0.0	(12.5) (1,520.7)				
	Ad Valorem		3/17/2023 VAB Appeal Timing	HB1131/SB474 - Section 1	0.0	0.0	0.0	0.0	0.0	+/-	0.0	+/-				
	Ad Valorem	270	3/17/2023 VAB Appeals Thresholds	HB1131/SB474 - Section 8	0.0	0.0	0.0	0.0	0.0	(1.4)	0.0	(1.4)				
2023-157	Ad Valorem Ad Valorem		4/28/2023 VAB Appeals Values and Partial Percentage Threshold Changes 2/17/2023 Valuation of Timeshare Units	HB7063 Enrolled - Section 5 HB451/SB1450	0.0	0.0	0.0	0.0	(0.6) (208.2)	(0.6)	(0.6)	(0.6)				
2023-157	Ad Valorem		2/17/2023 Veteran's Disability Property Tax Exemption Transfer	HB7063 Enrolled - Section 6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				
2023-284	Article V Fees	588	6/13/2023 Clerk of Courts	CS/HB977	(12.3)	(14.4)	12.3	14.4	0.0	0.0	0.0	0.0				
2023-284	Article V Fees Article V Fees		6/29/2023 Clerk of Courts 2/17/2023 Clerk of the Court - Fines, Fess and Court Costs - Cash Bonds	CS/HB977 HB65/SB582	(13.3)	(15.7)	0.0	0.0	13.3	15.7 (**)	0.0	0.0				
	Article V Fees		3/24/2023 Clerks of Court	HB977/SB1130	(30.1)	(32.8)	30.1	32.8	0.0	0.0	0.0	0.0				
	Communications Services Tax Communications Services Tax		3/17/2023 State Rate Reduction/Local Rate Freeze 3/3/1/2023 State Rate Reduction/Local Rate Freeze	HB1153/SB1432 CS/SB1432	(136.9) (144.2)	(149.4) (157.2)	(*) (*)	(*) (*)	(17.7) (25.1)	(19.3) (27.4)	(154.6) (169.3)	(168.7) (184.6)				
	Corporate Income Tax	301	3/24/2023 Brownfield 5-yr Tax Credit Increase	Proposed Language	(21.9)	0.0	0.0	0.0	0.0	0.0	(21.9)	0.0				
2023-157	Corporate Income Tax		6/23/2023 Brownfield Tax Credit Cap Increase	HB7063 Enrolled - Section 37	(22.5)	(22.5)	0.0	0.0	0.0	0.0	(22.5)	(22.5)				
	Corporate Income Tax		2/10/2023 Business Interest Deduction Limitation	Proposed Language	(383.2)	(333.1)	0.0	0.0	0.0	0.0	(383.2)	(333.1)				
	Corporate Income Tax		3/24/2023 Capital Investment Tax Credit	CS/HB5 - Sections 9, 36	0.0	60.7	0.0	0.0	0.0	0.0	0.0	60.7				
	Corporate Income Tax Corporate Income Tax		4/14/2023 Child Care Tax Credit 4/21/2023 Contaminated Site Rehabilitation Credit	CS/CS/HB1021 - Section 2 SB7062 - Sections 35 and 36	(0.4)	(2.5)	0.0	0.0	0.0	0.0	(0.4)	(2.5)				
2023-157	Corporate Income Tax	236	3/3/2023 Corporate Piggyback (no decoupling)	HB7063 Enrolled - Section 28	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				
2023-81	Corporate Income Tax	383 481	4/7/2023 Experiential Learning Internship Tax Credit	CS/CS/SB240 - Section 4	(0.3)	0.0	0.0	0.0	0.0	0.0	(0.3)	0.0				
2023-157	Corporate Income Tax Corporate Income Tax	481 198	4/14/2023 Graywater Systems 3/3/2023 Like Kind Exchange Tax Credits	HB7063 Enrolled - Section 32 SB862	(**) (4.0)	0.0	0.0	0.0	0.0	0.0	(**) (4.0)	0.0				
2023-157	Corporate Income Tax		4/14/2023 Manufacturing of Human Breast Milk Fortifiers	HB7063 Enrolled - Section 33	(0.8)	0.0	0.0	0.0	0.0	0.0	(0.8)	0.0				
2023-157	Corporate Income Tax	146	2/24/2023 Underpayment Calculation for Credit Programs	HB7063 Enrolled - Section 34	0/(*)	(*)	0.0	0.0	0.0	0.0	0/(*)	(*)				
	Corporate Income Tax	50	2/3/2023 Residential Graywater System Tax Credits	HB475/SB358	(**)	(**)	0.0	0.0	0.0	0.0	(**)	(**)				
	Corporate Income Tax / Insurance Premium Tax Corporate Income Tax / Insurance Premium Tax	536 25	4/21/2023 Historic Preservation Tax Credit 2/3/2023 Historic Preservation Tax Credits	SB7062 - Sections 37, 40, and 47 HB499	0.0	(38.6) (43.7)	0.0	0.0	0.0	0.0	0.0	(38.6) (43.7)				
	Corporate Income Tax / Insurance Premium Tax Corporate Income Tax / Insurance Premium Tax	30	2/3/2023 Historic Preservation Tax Credits 2/3/2023 Historic Preservation Tax Credits	SB288	0.0	(39.3)	0.0	0.0	0.0	0.0	0.0	(39.3)				
2023-173	Corporate Income Tax / Insurance Premium Tax		3/24/2023 New Markets Tax Credit	CS/CS/HB5 - Sections 3,101-112	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				
2022 47	Corporate Income Tax / Insurance Premium Tax	36	2/3/2023 The Live Local Tax Donation Program	SB102 - Section 16,17,19,20,32,37 and 39 CS/SB102 - Section 13,17,18,20-22,34,39, and 41	(50.0)	(100.0)	0.0	0.0	0.0	0.0	(50.0)	(100.0)				
2023-17	Corporate Income Tax / Insurance Premium Tax	200	3/3/2023 The Live Local Tax Donation Program		(50.0)	(100.0)	0.0	0.0	0.0	0.0	(50.0)	(100.0)				
2023-17	Corporate Income Tax / Insurance Premium Tax / Sales and Use Tax Counties' Medicaid Share	45 593	2/3/2023 Community Contribution Tax Credit	CS/SB102 - Section 12,18, and 40 SB2502 - Section 27	(8.4)	(8.4)	(*) 0.0	(*) 0.0	(2.1)	(2.1)	(10.5)	(10.5)				
			6/13/2023 Implementing the 2023-2024 General Appropriations Act - State Medicaid Expenditures		(17.5)						(17.5)					
2023-157 2023-17	Documentary Stamp Tax Documentary Stamp Tax		3/31/2023 504 Loans 7/24/2023 Doc Stamp GR Service Charge Exemption/Redirect	HB7063 Enrolled - Section 15 CS/SB102 - Section 10,11,13,14 and 15	(*) (150.0)	(*) (150.0)	(*) 150.0	(*) 150.0	0.0 0.0	0.0	(*) 0.0	(*) 0.0				
2020-11	Documentary Stamp Tax		3/31/2023 Documentary Stamp Tax Exemption for DEO Loans	SB1664/HB1209 - Section 3	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)				
	Documentary Stamp Tax	69	2/10/2023 Exemption for Alarm System Contractors	Proposed Language	(0.8)	(0.8)	(0.7)	(0.7)	0.0	0.0	(1.5)	(1.5)				
	EETF		3/10/2023 Collection Allowance - First \$60	Governor's Proposed Language - Section 3	(3.9)	(4.3)	3.9	4.3	0.0	0.0	0.0	0.0				
	EETF		4/21/2023 Collection Allowance Increase to \$45	SB7062 - Section 25	(2.7)	(3.0)	2.7	3.0	0.0	0.0	0.0	0.0				
2023-207	Estate Tax Estate Tax		2/10/2023 Florida Estate Tax 6/13/2023 State Estate Tax	SB278/HB619 CS/HB619	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0 0.0				
	Highway Safety Fees		3/10/2023 Flectric Vehicle License Tax	SB1070	0.0	0.0	16.4	37.1	9.2	20.9	25.6	58.0				
2023-174	Highway Safety Fees Highway Safety Fees		6/13/2023 Enforcement of School Zone Speed Limits	CS/CSHB657	**	**	**	**	**	20.9	25.0	**				
	Highway Safety Fees	247	3/17/2023 Moveable Tiny Homes License Taxes	SB1404/1406/HB321/323	0.1	0.1	(3.2)	(4.0)	1.0	1.2	(2.1)	(2.7)				
	Highway Safety Fees Highway Safety Fees		4/14/2023 Rescission or Cancellation of a Motor Vehicle Sale 4/14/2023 Rescission or Cancellation of a Used Motor Vehicle Sale	CS/CS/HB973 Proposed Language	(*)	(*)	(*)	(*)	(*)	(*)	(*)	(*) (*)				
	Inginiary Calcut Fees	412	TI I TE ZOZO TREGUESION OF CANCENDINO OF A CSEC INICIO VEHICLE SAIR	i roposeu Language	(*)	(*)	(*)	(*)	(*)	(*)	(*)	()				

REVENUE ESTIMATING CONFERENCE Impact Conference Results

Updated Through 07/24/2023

						2023-24							
Chapter							Revenue	State		Local/		Tot	
Law	Revenue Source	Page I	ate	Issue	Bill Number(s)		Recurr	Cash	Recurr	Cash	Recurr		Recurr
2023-157	Local Taxes and Fees	667	6/23/2023	Local Food and Beverage Municipal Resort Tax by Referendum	HB7063 Enrolled - Section 21	0.0	0.0	0.0	0.0	0.0	0/(**)	0.0	0/(**)
	Local Taxes and Fees	509		Local Food and Beverage Municipal Resort Tax Exemption by Referendum	Proposed Language	0.0	0.0	0.0	0.0	0/**	0/**	0/**	0/**
	Local Taxes and Fees	512		B Local Food and Beverage Municipal Resort Tax Exemption Repeal	Proposed Language	0.0	0.0	0.0	0.0	28.0	28.0	28.0	28.0
2023-157 2023-304	Local Taxes and Fees	387 686		B Local Tax Referenda B Natural Emergencies	HB7063 Enrolled - Sections 2, 3, 4, 23, 35, and 36 CS/CS/SB250	0.0	0.0	0.0	0.0	0.0 0/(**)	0.0	0.0 0/(**)	0.0
2023-304	Local Taxes and Fees Local Taxes and Fees	403		B Nonresidential Farm Building Special Assessments	CS/SB1184 - Section 1	0.0	0.0	0.0	0.0		(**)		(**)
	Local Taxes and Fees Local Taxes and Fees	403 542	4/14/2023	s Nonresidential Farm Building Special Assessments 3 Preschool Special Assessments	CS/CS/HB1021 - Section 1	0.0	0.0	0.0	0.0	(2.1) (4.4)	(2.1) (4.4)	(2.1) (4.4)	(2.1) (4.4)
	Local Taxes and Fees	376		Prohibition of Special Assessments on Agricultural Lands	CS/HB 1343 - Section 1	0.0	0.0	0.0	0.0	(23.7)	(23.7)	(23.7)	(23.7)
2023-157	Local Taxes and Fees Local Taxes and Fees	696		B Special Assessments on Agricultural Lands (6)	HB7063 Enrolled - Section 1	0.0	0.0	0.0	0.0	(3.2)	(3.2)	(3.2)	(3.2)
2023-137	Local Taxes and Fees	030	0/23/2023	o opecial Assessments on Agricultural Lanus (0)	FIB7003 Effolied - Section 1	0.0	0.0	0.0	0.0	(3.2)	(3.2)	(3.2)	(3.2)
2023-157	Local Taxes and Fees/ Communication Services Tax	658	6/23/2023	Local Rate Freeze	HB7063 Enrolled - Section 17	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2020 101	Local rayes and room communication convices ray	000	0,20,2020	250411440110020	TIBTOOD ETHORIOG COOLOTT	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Lottery-EETF	252	3/17/2023	Lottery Retailer Commission Rate Increase	SB1488	0.0	0.0	(37.1)	(37.1)	0.0	0.0	(37.1)	(37.1)
2023-240	Lottery-EETF	746	7/13/2023	B Lottery Retailer Compensation	SB2502 - Section 46	0.0	0.0	(37.1)	0.0	0.0	0.0	(37.1)	0.0
	,							(- ,				(,	
	Motor Fuel Taxes	361	3/31/2023	3 Aviation Fuel Tax Repeal	Proposed Language	(2.3)	(2.3)	(27.4)	(26.9)	0.0	0.0	(29.7)	(29.2)
2023-157	Motor Fuel Taxes	39	2/3/2023	Natural Gas Fuel Taxes Delay	HB7063 Enrolled - Sections 18, 19, and 20	(*)	0.0	(0.2)	0.0	(0.1)	0.0	(0.3)	0.0
2023-211	Other Taxes and Fees	705		Asbestos Consultant Licenses	CS/CS/HB869 - Sections 2	+/- ins.	+/- ins.	+/- ins.	+/- ins.	0.0	0.0	+/- ins.	+/- ins.
2023-183	Other Taxes and Fees	714		Background Screening Fees	CS/CS/CS/HB391	0/*	*	0/*	*	0.0	0.0	0/*	*
2023-161	Other Taxes and Fees	596 716	6/13/2023	B Benefits, Training, and Employment for Veterans and Their Spouses	CS/CS/HB139 - Sections 5,6 and 7 CS/CS/HB639	(**)	(**)	(**)	(**)	0.0 0.3	0.0	(**)	(**) 0.5
2023-65 2023-155	Other Taxes and Fees Other Taxes and Fees	742		B Beverage License B Charitable Organization Fees	CS/HB1307 - Sections 6 & 7	(*)	(*)	(0.1)	(0.1)	0.0	0.3	0.5 (0.1)	(0.1)
VETOED	Other Taxes and Fees Other Taxes and Fees	735		Consumer Finance Loans	CS/CS/HB1267			(*)		0.0	0.0	(*)	(*)
2023-68	Other Taxes and Fees	709		B DBPR License Fees	HB1091	(*) (1.1)	(*) 0.0	(14.1)	(*) 0.0	0.0	0.0	(15.2)	0.0
2023-00	Other Taxes and Fees	605		B DOH Certificate Fees, Including Retroactive Provision	CS/HB341	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)
2023-122	Other Taxes and Fees	736		B DOH License Fees	CS/CS/HB387	0/**	0.0	0/**	0.0	0.0	0.0	0/**	0.0
VETOED	Other Taxes and Fees	610		B Expunction of Criminal History Records	CS/HB605	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)
2023-154	Other Taxes and Fees	612	6/13/2023	Food Permits	CS/CS/HB1279 - Section 7	0.1	0.0	0.6	0.0	0.0	0.0	0.7	0.0
2023-211	Other Taxes and Fees	663		B Grandfathered Licensing of Electrical and Alarm Contractors	CS/CS/HB869 - Section 3	*				0.0	0.0		
2023-244	Other Taxes and Fees	641	6/13/2023	Inmate Welfare Trust Fund	SB7018	(27.1)	(27.1)	27.1	27.1	0.0	0.0	0.0	0.0
2023-144	Other Taxes and Fees	693		Insurance License Fees	CS/CS/HB487 - Section 9	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)
2023-144	Other Taxes and Fees	694		Insurance License Fees	CS/CS/HB487 - Section 16		**		**	0.0	0.0		
2023-155	Other Taxes and Fees	739		License Renewal/Late Fees	CS/HB1307 - Section 2	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)
2023-140	Other Taxes and Fees	599		3 Licensure Exemptions	CS/HB33 - Sections 5 & 6	(**)	(**)	(**)	(**)	0.0	0.0	(**)	(**)
2023-211	Other Taxes and Fees	691		Mold Assessment and Remediation Licenses	CS/CS/HB869 - Section 1		•	•		0.0	0.0	•	
2023-18	Other Taxes and Fees	644		Public Safety	CS/HB543	(0.3)	(0.3)	(3.9)	(3.9)	0.0	0.0	(4.2)	(4.2)
2023-219	Other Taxes and Fees	603	6/13/2023	Recordation Fees for Assignment for the Benefit of Creditors	CS/CS/SB600	0.0	0.0	0.0	0.0	(*)	(*)	(*)	(*)
2023-294	Other Taxes and Fees	702		B Registration Fees for Malt Beverage Brands and Labels	HB1459	(*)	(*)	(*)	(*)	0.0	0.0	(*)	(*)
2023-205	Other Taxes and Fees Other Taxes and Fees	654 652		Regulation of Securities	CS/SB180 CS/CS/HB1383	(*)	(*) 0.0	(*) 0.0	(*) 0.0	0.0	0.0	(*) 0.0	(*) 0.0
2023-271	Other Taxes and Fees Other Taxes and Fees	643		s Specially Contractors	CS/CS/HB1383 CS/HB109	0.0	0.0		0.0	0.0	0.0		
2023-62	Other Taxes and Fees Other Taxes and Fees	661		3 State Park Fees 3 Temporary Commercial Kitchen Licenses	CS/CS/HB752	0/(*) 0/*	0/()	0/(*) 0/*	0/()	0.0	0.0	0/(*) 0/*	0/(*) 0/*
2023-46	Other Taxes and Fees Other Taxes and Fees	614	6/13/2023	B Water and Wastewater Facility Operators	CS/CS/CS/SB162	0/*	*	0/*	*	0.0	0.0	0/*	*
2020-204	Otici Taxes and Fees	014	0/10/2020	Water and Wastewater Facility Operators	00/00/00/08/102	O/		O/		0.0	0.0	O/	
	Outlook - General Revenue	364	3/31/2023	Transfer of Balances	CS/HB5 - Section 8	21.2	0.0	0.0	0.0	0.0	0.0	21.2	0.0
2023-157	Pari-Mutuel Tax	503	4/21/2023	Horseracing Integrity and Safety Act Credit	HB7063 Enrolled - Section 39	(0.2)	(0.4)	(2.1)	(4.9)	0.0	0.0	(2.3)	(5.3)
	Sales and Use Tax	74		3 Aircraft - Limit on Sales Tax	HB711	(15.3)	(16.7)	(*)	(*)	(4.1)	(4.5)	(19.4)	(21.2)
	Sales and Use Tax	548	4/21/2023	Aircraft Sales	Proposed Language	(21.3)	(23.3)	(*)	(*)	(5.7)	(6.2)	(27.0)	(29.5)
	Sales and Use Tax	256		3 Aircraft Sales Tax Limit and Exemption Changes	SB1050	(20.5)	(22.4)	(*)	(*)	(5.5)	(6.0)	(26.0)	(28.4)
	Sales and Use Tax Sales and Use Tax	155 158		Baby and Toddler Necessities - Apparel	Governor's Proposed Language - Section 2	(69.5)	(75.8)	(*)	(*)	(18.5)	(20.2)	(88.0) (46.7)	(96.0)
2023-157	Sales and Use Tax Sales and Use Tax	158 448		B Baby and Toddler Necessities - Diapers and Wipes B Back-to-School	Governor's Proposed Language - Section 2 HB7063 Enrolled - Section 41	(36.9) (126.8)	(40.3) 0.0	(*)	(*) 0.0	(9.8) (33.8)	(10.7) 0.0	(46.7)	(51.0) 0.0
2023-137	Sales and Use Tax	134		B Back-to-School Sales Tax Holiday - 2 * 2 Weeks	Governor's Proposed Language - Section 11	(136.9)	0.0	(*) (*)	0.0	(36.4)	0.0	(173.3)	0.0
2023-17	Sales and Use Tax	58	3/3/2023	B Building Materials used in Affordable Housing Units Sales Tax Refund	CS/SB102 - Section 12	(32.2)	(35.1)	(*)	(*)	(8.6)	(9.4)	(40.8)	(44.5)
2023-17	Sales and Use Tax	665		Business Rent Tax Rate Reduction	HB7063 Enrolled - Section 22	(191.2)	0.0	(*)	0.0	(24.7)	0.0	(215.9)	0.0
	Sales and Use Tax	417	4/14/2023	Business Rent Tax Reduction	HB7063 - Section 16	(332.8)	0.0	(*)	0.0	(43.1)	0.0	(375.9)	0.0
	Sales and Use Tax	217	3/3/2023	8 Childrens' Books - 1 Year	Governor's Proposed Language -Section 6	(10.0)	0.0	(*)	0.0	(2.7)	0.0	(12.7)	0.0
	Sales and Use Tax	238		Childrens' Toys - 1 Year	Governor's Proposed Language - Section 7	(124.5)	0.0	(*)	0.0	(33.1)	0.0	(157.6)	0.0
	Sales and Use Tax	243		Collection Allowance - First \$60	Governor's Proposed Language - Section 3	(149.5)	(163.1)	0.0	0.0	0.0	0.0	(149.5)	(163.1)
	Sales and Use Tax	554		3 Collection Allowance Increase to \$45	SB7062 - Section 25	(93.9)	(102.5)	0.0	0.0	0.0	0.0	(93.9)	(102.5)
	Sales and Use Tax	351	4/7/2023	3 Communications Equipment Sales Tax Exemption	Proposed Language	(162.5)	0.0	(*)	0.0	(43.3)	0.0	(205.8)	0.0
0000 45-	Sales and Use Tax	161		Cribs and Strollers	Governor's Proposed Language - Section 2	(4.7)	(5.1)	(*)	(*)	(1.2)	(1.4)	(5.9)	(6.5)
2023-157	Sales and Use Tax Sales and Use Tax	419 484		B Diapers and Incontinence Products B Disaster Preparedness (4)	HB7063 Enrolled - Section 24 HB7063 - Section 29	(19.9) (36.5)	(21.7)	(*)	(*) 0.0	(5.3) (9.7)	(5.8) 0.0	(25.2) (46.2)	(27.5)
2023-157	Sales and Use Tax Sales and Use Tax	484 620		B Disaster Preparedness (4) B Disaster Preparedness (5)	HB7063 - Section 29 HB7063 Enrolled - Section 44	(36.5)	0.0	(*)	0.0	(9.7)	0.0	(46.2) (117.9)	0.0
2023-137	Sales and Use Tax Sales and Use Tax	166		B Disaster Preparedness (5) B Disaster Preparedness Holiday - 14 Days (3)	Governor's Proposed Language - Section 12	(10.8)	0.0	(*) (*)	0.0	(24.7)	0.0	(117.9)	0.0
VETOED	Sales and Use Tax Sales and Use Tax	210		B Electric Vehicle Conversion Components and Labor Exemption	CS/CS/SB284 - Section 1	(0.5)	(0.5)	(*)	(*)	(0.1)	(0.1)	(0.6)	(0.6)
2023-157	Sales and Use Tax	422		B Energy Star Appliances	HB7063 Enrolled - Section 45	(62.4)	0.0	(*)	0.0	(16.6)	0.0	(79.0)	0.0)
2020 .07	Sales and Use Tax	177		B Energy Star Appliances - 1 Year	Governor's Proposed Language - Section 15	(57.0)	0.0	(*)	0.0	(15.2)	0.0	(72.2)	0.0
	Sales and Use Tax	321	3/24/2023	B Entertainment Industry Film Tax Credit	CS/CS/HB5 - Sections 15, 22 and 68	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sales and Use Tax	303	3/24/2023	B Entertainment Industry Sales Tax Exemption	CS/HB5 - Sections 22-23, 25	18.9	20.6			5.0	5.5	23.9	26.1
2023-157	Sales and Use Tax	426	4/14/2023	Exemption for Baby and Toddler Products	HB7063 Enrolled - Section 24	(114.9)	(125.4)	(*)	(*)	(30.6)	(33.3)	(145.5)	(158.7)
	Sales and Use Tax	61		Exemption for Certain Charges for Private Investigations	HB205/SB116	(1.4)	(4.7)	(*)	(*)	(0.4)	(1.2)	(1.8)	(5.9)
2023-157	Sales and Use Tax	148		Exemption for Certain Charges for Private Investigations	HB7063 Enrolled - Section 24	(1.2)	(1.3)	(*)	(*)	(0.3)	(0.3)	(1.5)	(1.6)
	Sales and Use Tax	152		Exemption for Certain Private Investigation and Security Services	HB681/SB686	(72.4)	(79.0)	(*)	(*)	(19.3)	(21.0)	(91.7)	(100.0)
	Sales and Use Tax	213	3/3/2023	Exemption for Renewable Natural Gas Machinery & Equipment	HB7063 Enrolled - Section 24	(1.5)	(0.7)	(*)	(*)	(0.4)	(0.2)	(1.9)	(0.9)
2023-157													
2023-157	Sales and Use Tax	357	3/31/2023		HB7063 Enrolled - Section 24	(0.5)	(0.5)	(*)	(*)	(0.1)	(0.1)	(0.6)	(0.7)
2023-157	Sales and Use Tax	558	4/21/2023	B Firearm Safety Devices - Full Year	HB7063 Enrolled- Section 24	(3.3)	(3.6)	(*)	(*)	(0.8)	(0.9)	(4.1)	(4.5)
0000 :	Sales and Use Tax	391		Firearm Safety Devices Sales Tax Exemption	Proposed Language	(2.4)	(3.6)	(*)	(*)	(0.6)	(0.9)	(3.0)	(4.5)
2023-157	Sales and Use Tax	460 116		Freedom Summer	HB7063 Enrolled - Section 43	(181.6)	0.0	(*)	0.0	(48.3)	0.0	(229.9)	0.0
	Sales and Use Tax Sales and Use Tax	116 202		B Freedom Summer - 3 Months B Gas Stoves	Governor's Proposed Language - Section 13	(178.6) (5.0)	0.0 (5.4)	(*) (*)	0.0	(47.6) (1.3)	0.0 (1.4)	(226.2) (6.3)	(6.8)
2023-173	Sales and Use Tax Sales and Use Tax	202		B International Game Fish Association	Governor's Proposed Language - Section 2 CS/CS/HB5 - Section 58	(5.0)	(5.4)	0.0	(*) 0.0	(1.3)	(1.4)	(6.3)	(6.8)
2023-113	Sales and Use Tax Sales and Use Tax	551	A/21/2023	3 International Game Fish Association 3 Maximum Tax on Aircraft \$12.000	Proposed Language	(16.7)	(18.3)	(*)	(*)	(4.5)	(4.9)	(21.2)	(23.2)
		301				(.3.7)	(10.0)	()	()	(1.0)	(1.0)	(~)	(20.2)

REVENUE ESTIMATING CONFERENCE Impact Conference Results

Updated Through 07/24/2023

					2023-24							
					General Revenue State Trust						Total	
Revenue Source	Page		Issue	Bill Number(s)	Cash	Recurr	Cash	Recurr	Cash	Recurr	Cash	Re
Sales and Use Tax	339		Motorsports Complexes	CS/CS/HB5 - Sections 20	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(
Sales and Use Tax	436		Natural Gas Ranges and Cooktops	HB7063 Enrolled - Section 46	(4.9)	0.0	(*)	0.0	(1.4)	0.0	(6.3)	
Sales and Use Tax	224		Oral Hygiene Products - 1 Year	Governor's Proposed Language - Section 4	(31.2)	0.0	(*)	0.0	(8.3)	0.0	(39.5)	
Sales and Use Tax	443		Oral Hygiene Products Permanent	HB7063 Enrolled - Section 24	(28.7)	(31.4)	(*)	(*)	(7.7)	(8.4)	(36.4)	(
Sales and Use Tax	181		Pet Foods - 1 Year	Governor's Proposed Language - Section 10	(142.4)	0.0	(*)	0.0	(37.9)	0.0	(180.3)	
Sales and Use Tax	229		Pet Medications	Governor's Proposed Language - Section 2	(25.6)	(27.9)	(*)	(*)	(6.8)	(7.4)	(32.4)	(
Sales and Use Tax	143	2/24/2023	Private Label Credit Cards Bad Debt Sales Tax Credit	HB791	(3.6)	(3.8)	(*)	(*)	(0.9)	(1.0)	(4.5)	
Sales and Use Tax	337		Professional Sports Franchises	CS/HB5 - Sections 9,10, 65-67	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax	400	4/14/2023	Rescission or Cancellation of a Motor Vehicle Sale	CS/CS/HB973	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax	412	4/14/2023	Rescission or Cancellation of a Used Motor Vehicle Sale	Proposed Language	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax	314	4/7/2023	Rural Job Tax Credit	CS/CS/HB5 -Section 16	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax	108	2/17/2023	Sales Tax Paid Up-Front on Leased Vehicles	SB396	9.8	(1.2)		(*)	2.6	(0.3)	12.4	
Sales and Use Tax	113	2/17/2023	Skilled Worker Tool Holiday - 7 Days	Governor's Proposed Language - Section 14	(9.9)	0.0	(*)	0.0	(2.6)	0.0	(12.6)	
Sales and Use Tax	381	4/7/2023	Storage of Electrical Energy	Proposed Language	0.0	(**)	0.0	(**)	0.0	(**)	0.0	
Sales and Use Tax	13	1/20/2023	Tax Exemption for Diapers and Incontinence Products	SB114/HB29	(22.7)	(54.5)	(*)	(*)	(6.1)	(14.5)	(28.8)	
Sales and Use Tax	397	4/14/2023	Tool Time	HB7063 Enrolled - Section 44	(12.1)	0.0	(*)	0.0	(3.3)	0.0	(15.4)	
Sales and Use Tax	315	3/24/2023	Urban High Crime Area Tax Credit	CS/HB5 - Sections 9, 26	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax	457	4/14/2023	Urban High Crime Area Tax Credit	CS/HB5 - Sections 9, 26	0.5	0.5	•	•	0.1	0.1	0.6	
Sales and Use Tax/ Local Taxes and Fees	234	3/3/2023	Vacation Rentals	SB714	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax/ Local Taxes and Fees	235	3/3/2023	Vacation Rentals	HB833	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sales and Use Tax/ Trust Funds	507	4/28/2023	Thoroughbred Breeders Distributions - GR to Trust	HB7063 Enrolled - Section 25	(27.5)	0.0	27.5	0.0	0.0	0.0	0.0	
Sales and Use Tax/ Trust Funds	507	4/28/2023	Thoroughbred Breeders Distributions - Trust to Private Sector	HB7063 Enrolled - Sections 40-42	0.0	0.0	(27.5)	0.0	0.0	0.0	(27.5)	
Sales and Use Tax/Ad Valorem	306	3/24/2023	Entertainment Industry Sales Tax Exemption – Film Schools	CS/HB5 - Sections 9, 17, 22-25	0.2	0.3	•	•	0.0	0.2	0.2	
Tobacco Tax and Surcharge	574		Cigarette Tax 12.7 percent UM and UF 1 yr Distribution	Proposed Language	(49.0)	0.0	0.0	0.0	49.0	0.0	0.0	
Tobacco Tax and Surcharge	579	4/28/2023	Cigarette Tax UM and UF 5 yr Distribution	Proposed Language	(53.8)	0.0	0.0	0.0	53.8	0.0	0.0	
Tourist Development Tax	649	6/23/2023	Referendum Requirement	HB7063 Enrolled - Section 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Trust Funds	744	6/29/2023	Economic Development Trust Fund	CS/CS/HB5 - Sections 1 and 44	0.0	0.0	15.5	0.0	0.0	0.0	15.5	

(1) If the constitutional amendment does not pass, the impact is zero. If approved, the Conference assumes that there is no change in the jurisdictions offering this exemption and the impact would be the middle estimate with the fifth year recurring being the recurring impact:

	Scho	ool	Non-9	School	Total Loc	al/Other
	Cash	Recurring	Cash	Recurring	Cash	Recurring
2023-24	0.0	0.0	0.0	(5.7)	0.0	(5.7)
2024-25	0.0	0.0	0.0	(5.7)	0.0	(5.7)
2025-26	0.0	0.0	(3.8)	(5.7)	(3.8)	(5.7)
2026-27	0.0	0.0	(4.7)	(5.7)	(4.7)	(5.7)
2027-28	0.0	0.0	(5.7)	(5.7)	(5.7)	(5.7)

(2) If the constitutional amendment does not pass, the impact is zero. If approved, because the amendment is self-executing, the impact would be negative indeterminate due to the inherent forecasting complexities between market conditions and the CPI. Using Fiscal Year 2022-23 as a case study, the Saw Our Homes Cap moved from 1.4% in the prior year to the 3% maximum cap. Had the maximum cap been 2% as proposed by the bill language, the impact would have been nearly \$150 million in that one year. Going forward, this impact will be persistent. Further, multiple years of CPI exceeding 2% would result in stacking impacts.

(3) - There is a current year impact of (\$6.8m).

(4) - There is a current year impact of (\$22.9m).

(5) - There is a current year impact of (\$22.9m).

(6) - The Conference adopted the low estimates as a least as impact, but notes that the actual impact could be significantly higher.

Uncertainty regarding how much higher is unclear because how many of these assessments are actually pledged is unknown. Further, the impact does not include the non-ad valorem assessments which are collected by uniform method.

Insignificant positive (less than \$100,000) Insignificant negative (less than \$100,000) (*) ** Indeterminate positive Indeterminate negative (**) 0/* Insignificant positive or zero 0/(*) 0/** Insignificant negative or zero Indeterminate positive or zero 0/(**) Indeterminate negative or zero Indeterminate positive or negative Insignificant positive or negative

Figures in bold type have been updated since the previous version of the table.